

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**as at 30 September 2010**

	USD	
	30 September 2010 (reviewed)	31 December 2009 (audited)
<b>Assets</b>		
Cash and cash equivalents	34,068,519	49,386,472
Loans and receivables	11,211,747	3,585,514
Assets held for sale	-	790,173
Investments designated at fair value through profit or loss	58,141,615	54,613,059
Investment in associates	3,706,606	1,825,266
Other assets	18,133,068	14,757,183
<b>Total assets</b>	<b>125,261,555</b>	<b>124,957,667</b>
<b>Liabilities</b>		
Investors' funds	99,998	9,070,765
Accounts payable and accrued expenses	2,124,796	2,260,345
<b>Total liabilities</b>	<b>2,224,794</b>	<b>11,331,110</b>
<b>Equity</b>		
Share capital	111,111,111	111,111,111
Unvested shares of employee incentive scheme	(9,574,136)	(9,574,136)
Share premium	-	276,655
Statutory reserve	1,181,294	1,181,294
Retained earnings	10,772,474	10,631,633
<b>Total equity attributable to shareholders of the Bank</b>	<b>113,767,398</b>	<b>113,626,557</b>
Non-controlling interest	9,269,363	-
<b>Total equity</b>	<b>123,036,761</b>	<b>113,626,557</b>
<b>Total equity and liabilities</b>	<b>125,261,555</b>	<b>124,957,667</b>

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**for the nine months ended 30 September 2010**

	USD			
	Nine months ended	Three months ended		
	30 September 2010 (reviewed)	30 September 2009 (reviewed)	30 September 2010 (reviewed)	30 September 2009 (reviewed)
Income from investment banking activities	3,203,128	1,622,469	404,559	597,227
Net interest income	996,560	1,380,280	393,716	457,389
Profit on sale of available-for-sale investments	-	638,828	-	-
Gain on investments designated at fair value through profit or loss	3,179,174	3,687,232	-	3,687,232
Dividend income	213,013	-	-	-
Share of loss of associates	(22,436)	-	(20,017)	-
Other income	828,509	284,583	788,509	22,953
<b>Total income</b>	<b>8,397,948</b>	<b>7,613,392</b>	<b>1,566,767</b>	<b>4,764,801</b>
Staff expenses	5,401,286	5,143,084	1,689,890	1,920,093
Premises expenses	573,234	531,142	132,928	178,396
Impairment of recoverable project costs	490,515	-	-	-
Other expenses	1,899,029	1,830,043	926,045	707,587
<b>Total expenses</b>	<b>8,364,064</b>	<b>7,504,269</b>	<b>2,748,863</b>	<b>2,806,076</b>
<b>Profit / (loss) for the period</b>	<b>33,884</b>	<b>109,123</b>	<b>(1,182,096)</b>	<b>1,958,725</b>
<b>Other comprehensive income</b>				
<b>Total comprehensive income for the period</b>	<b>33,884</b>	<b>109,123</b>	<b>(1,182,096)</b>	<b>1,958,725</b>
Attributable to:				
Shareholders of the Bank	140,841	109,123	(1,075,139)	1,958,725
Non-controlling interest	(106,957)	-	(106,957)	-
<b>Total comprehensive income for the period</b>	<b>33,884</b>	<b>109,123</b>	<b>(1,182,096)</b>	<b>1,958,725</b>

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**for the nine months ended 30 September 2010**

	USD							
	Equity attributable to shareholders of the Bank							
	Share capital	Unvested Shares of Employee Incentive Scheme	Share Premium	Statutory reserve	Retained earnings	Total	Non-controlling interest	Total equity
<b>30 September 2010 (reviewed)</b>								
At 1 January 2010	111,111,111	(9,574,136)	276,655	1,181,294	10,631,633	113,626,557	-	113,626,557
Total comprehensive income for the period	-	-	-	-	140,841	140,841	(106,957)	33,884
Non-controlling interest on investment in subsidiary	-	-	-	-	-	-	9,376,320	9,376,320
<b>At 30 September 2010</b>	<b>111,111,111</b>	<b>(9,574,136)</b>	<b>276,655</b>	<b>1,181,294</b>	<b>10,772,474</b>	<b>113,767,398</b>	<b>9,269,363</b>	<b>123,036,761</b>
<b>30 September 2009 (reviewed)</b>								
At 1 January 2009	100,000,000	-	-	531,225	4,781,011	105,312,236	-	105,312,236
Total comprehensive income for the period	-	-	-	-	109,123	109,123	-	109,123
At 30 September 2009	100,000,000	-	-	531,225	4,890,134	105,421,359	-	105,421,359

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**for the nine months ended 30 September 2010**

	USD	
	30 September 2010 (reviewed)	30 September 2009 (reviewed)
<b>OPERATING ACTIVITIES</b>		
Receipt from investment banking services received	1,473,490	1,348,978
Net interest received	498,401	1,483,000
Receipt of dividend and other income	253,000	-
Project costs received / (paid)	74,316	(1,322,224)
Payment for staff expenses	(5,281,305)	(4,898,371)
Payment for premises expenses	(573,234)	(531,142)
Payment for other expenses	(1,817,116)	(1,217,643)
Loans disbursed, net	(7,070,721)	(404,805)
Advance paid for projects, net	(1,866,667)	-
Investors funds (paid) / received, net	(8,970,767)	4,261,343
<b>Net cash used in operating activities</b>	<b>(23,280,603)</b>	<b>(1,280,864)</b>
<b>INVESTING ACTIVITIES</b>		
Purchase of equipment	(211,017)	(431,297)
Purchase of investment in associates	(1,113,603)	(350,000)
Purchases of investments designated at fair value through profit or loss	(1,394,359)	(18,049,748)
Proceeds from sale of investments designated at fair value through profit or loss	1,305,309	-
Acquisition of subsidiary, net of cash acquired	9,376,320	-
Proceeds from sale of available-for-sale investments	-	4,897,678
<b>Net cash generated from / (used in) investing activities</b>	<b>7,962,650</b>	<b>(13,933,367)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(15,317,953)</b>	<b>(15,214,231)</b>
Cash and cash equivalents at beginning of the period	49,386,472	62,180,287
<b>Cash and cash equivalents at end of the period</b>	<b>34,068,519</b>	<b>46,966,056</b>