

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION** USD  
 as at 30 June 2010

	30 June 2010 (reviewed)	31 December 2009 (audited)
<b>Assets</b>		
Cash and cash equivalents	29,055,619	49,386,472
Loans and receivables	10,576,525	3,585,514
Assets held-for-sale	-	790,173
Investments designated at fair value through profit or loss	59,186,592	54,613,059
Investment in associates	8,726,623	1,825,266
Other assets	17,559,454	14,757,183
<b>Total assets</b>	<b>125,104,813</b>	<b>124,957,667</b>
<b>Liabilities</b>		
Investors' funds	8,265,265	9,070,765
Accounts payable and accrued expenses	1,997,011	2,260,345
<b>Total liabilities</b>	<b>10,262,276</b>	<b>11,331,110</b>
<b>Equity</b>		
Share capital	111,111,111	111,111,111
Unvested shares of employees incentive scheme	(9,574,136)	(9,574,136)
Share premium	276,655	276,655
Statutory reserve	1,181,294	1,181,294
Retained earnings	11,847,613	10,631,633
<b>Total equity</b>	<b>114,842,537</b>	<b>113,626,557</b>
<b>Total equity and liabilities</b>	<b>125,104,813</b>	<b>124,957,667</b>

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME** USD  
 for the six months ended 30 June 2010

	Six months ended 30 June 2010 (reviewed)	Six months ended 30 June 2009 (reviewed)	Three months ended 30 June 2010 (reviewed)	Three months ended 30 June 2009 (reviewed)
Income from investment banking activities	2,798,569	1,025,242	2,112,615	579,170
Net interest income	602,844	922,891	325,268	396,270
Profit on sale of available-for-sale investment	-	638,828	-	638,828
Fair value gain on investments designated at fair value through profit or loss	3,179,174	-	3,179,174	-
Dividend income	213,013	-	213,013	-
Share of loss of associates	(2,419)	-	(2,419)	-
Other income	40,000	261,630	40,000	261,630
<b>Total income</b>	<b>6,831,181</b>	<b>2,848,591</b>	<b>5,867,651</b>	<b>1,875,898</b>
Staff expenses	3,711,396	3,222,991	1,867,746	1,730,964
Premises expenses	440,306	352,746	219,988	177,601
Impairment of recoverable project costs	490,515	-	-	-
Other expenses	972,984	1,122,456	688,785	420,670
<b>Total expenses</b>	<b>5,615,201</b>	<b>4,698,193</b>	<b>2,776,519</b>	<b>2,329,235</b>
<b>Profit / (loss) for the period</b>	<b>1,215,980</b>	<b>(1,849,602)</b>	<b>3,091,132</b>	<b>(453,337)</b>
<b>Other comprehensive income</b>	-	-	-	-
<b>Total comprehensive income for the period</b>	<b>1,215,980</b>	<b>(1,849,602)</b>	<b>3,091,132</b>	<b>(453,337)</b>

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY** USD  
 for the six months ended 30 June 2010

30 June 2010 (reviewed)	Share Capital	Unvested Shares of Employee Incentive Scheme	Share Premium	Statutory Reserve	Retained Earnings	Total
At 1 January 2010	111,111,111	(9,574,136)	276,655	1,181,294	10,631,633	113,626,557
Total comprehensive income for the period	-	-	-	-	1,215,980	1,215,980
<b>At 30 June 2010</b>	<b>111,111,111</b>	<b>(9,574,136)</b>	<b>276,655</b>	<b>1,181,294</b>	<b>11,847,613</b>	<b>114,842,537</b>
30 June 2009 (reviewed)			Share Capital	Statutory Reserve	Retained Earnings	Total
At 1 January 2009			100,000,000	531,225	4,781,011	105,312,236
Total comprehensive income for the period			-	-	(1,849,602)	(1,849,602)
At 30 June 2009			100,000,000	531,225	2,931,409	103,462,634

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS** USD  
 for the six months ended 30 June 2010

	30 June 2010 (reviewed)	30 June 2009 (reviewed)
<b>OPERATING ACTIVITIES</b>		
Receipt from investment banking services received	1,143,223	796,195
Net interest income received	343,709	1,354,737
Project costs received / (paid)	154,855	(1,334,008)
Payment for staff costs	(3,496,266)	(3,063,948)
Payment for premises costs	(440,306)	(352,746)
Payment for other expenses	(1,085,285)	(937,168)
Advance paid for projects, net	(1,866,667)	(1,524,355)
Investors funds paid, net	(805,500)	882,746
Loans disbursed, net	(6,670,721)	(1,112,041)
<b>Cash flows from operating activities</b>	<b>(12,722,958)</b>	<b>(5,290,588)</b>
<b>INVESTING ACTIVITIES</b>		
Purchase of equipment	(99,933)	(310,895)
Purchases of investments designated at fair value through profit or loss	(1,334,359)	-
Purchase of investment in associates	(6,113,603)	(350,000)
<b>Cash flows from investing activities</b>	<b>(7,607,895)</b>	<b>(660,895)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(20,330,853)</b>	<b>(5,951,483)</b>
Cash and cash equivalents at beginning of the period	49,386,472	62,180,287
<b>Cash and cash equivalents at end of the period</b>	<b>29,055,619</b>	<b>56,228,804</b>