

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION** USD  
as at 31 March 2010

	31 March 2010 (reviewed)	31 December 2009 (audited)
<b>Assets</b>		
Cash and cash equivalents	37,527,545	49,386,472
Loans and receivables	9,869,635	3,585,514
Assets held-for-sale	790,173	790,173
Investments designated at fair value through profit or loss	56,007,418	54,613,059
Investment in associate	2,416,369	1,825,266
Other assets	16,087,148	14,757,183
<b>Total assets</b>	<b>122,698,288</b>	<b>124,957,667</b>
<b>Liabilities</b>		
Investors' funds	9,249,542	9,070,765
Accounts payable and accrued expenses	1,697,341	2,260,345
<b>Total liabilities</b>	<b>10,946,883</b>	<b>11,331,110</b>
<b>Equity</b>		
Share capital	111,111,111	111,111,111
Unvested shares of employees incentive scheme	(9,574,136)	(9,574,136)
Share premium	276,655	276,655
Statutory reserve	1,181,294	1,181,294
Retained earnings	8,756,481	10,631,633
<b>Total equity</b>	<b>111,751,405</b>	<b>113,626,557</b>
<b>Total equity and liabilities</b>	<b>122,698,288</b>	<b>124,957,667</b>

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME** USD  
for the three months ended 31 March 2010

	Three months ended 31 March 2010 (reviewed)	Three months ended 31 March 2009 (reviewed)
Income from investment banking activities	685,954	446,072
Net interest income	277,576	526,621
<b>Total income</b>	<b>963,530</b>	<b>972,693</b>
Staff expenses	1,843,650	1,492,027
Premises expenses	220,318	175,145
Impairment of recoverable project costs	490,515	-
Other expenses	284,199	701,786
<b>Total expenses</b>	<b>2,838,682</b>	<b>2,368,958</b>
<b>Loss for the period</b>	<b>(1,875,152)</b>	<b>(1,396,265)</b>
<b>Other comprehensive income</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income for the period</b>	<b>(1,875,152)</b>	<b>(1,396,265)</b>

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY** USD  
for the three months ended 31 March 2010

	Share Capital	Unvested Shares of Employee Incentive Scheme	Share Premium	Statutory reserve	Retained earnings	Total
<b>31 March 2010 (reviewed)</b>						
At 1 January 2010	111,111,111	(9,574,136)	276,655	1,181,294	10,631,633	113,626,557
Total comprehensive income for the period	-	-	-	-	(1,875,152)	(1,875,152)
<b>At 31 March 2010</b>	<b>111,111,111</b>	<b>(9,574,136)</b>	<b>276,655</b>	<b>1,181,294</b>	<b>8,756,481</b>	<b>111,751,405</b>
<b>31 March 2009 (reviewed)</b>						
At 1 January 2009	100,000,000	-	-	531,225	4,781,011	105,312,236
Total comprehensive income for the period	-	-	-	-	(1,396,265)	(1,396,265)
<b>At 31 March 2009</b>	<b>100,000,000</b>	<b>-</b>	<b>-</b>	<b>531,225</b>	<b>3,384,746</b>	<b>103,915,971</b>

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS** USD  
for the three months ended 31 March 2010

	Three months ended 31 March 2010 (reviewed)	Three months ended 31 March 2009 (reviewed)
<b>OPERATING ACTIVITIES</b>		
Receipt from investment banking services	772,700	356,387
Income from placements with financial institutions received	25,972	1,227,269
Project costs paid	(64,202)	(798,844)
Payment for staff expenses	(1,910,247)	(1,449,345)
Payment for premises expenses	(220,318)	(175,145)
Payment for other expenses	(586,592)	(764,058)
Advance paid for projects, net	(1,866,667)	-
Investors funds received, net	178,777	467,213
Loans disbursed	(6,158,974)	(138,197)
<b>Cash flows from operating activities</b>	<b>(9,829,551)</b>	<b>(1,274,720)</b>
<b>INVESTING ACTIVITIES</b>		
Purchase of equipment	(43,914)	(195,692)
Purchase of investments at fair value through profit or loss	(1,394,359)	-
Purchase of investment in associate	(591,103)	-
<b>Cash flows from investing activities</b>	<b>(2,029,376)</b>	<b>(195,692)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(11,858,927)</b>	<b>(1,470,412)</b>
Cash and cash equivalents at beginning of the period	49,386,472	62,180,287
<b>Cash and cash equivalents at end of the period</b>	<b>37,527,545</b>	<b>60,709,875</b>