

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
as at 31 March 2009

	31 March 2009 (reviewed)	31 December 2008(audited)
		USD
Assets		
Cash and cash equivalents	60,709,875	62,180,287
Loans and receivables	9,357,919	9,068,519
Assets held-for-sale	440,173	440,173
Investments at fair value through profit or loss	23,322,274	23,322,274
Available-for-sale investments	4,258,850	4,258,850
Investment in associate	1,500,010	1,500,010
Other assets	10,190,679	10,469,896
Total assets	109,779,780	111,240,009
Liabilities		
Investors' funds	482,969	-
Payables and accrued expenses	5,380,840	5,927,773
Total liabilities	5,863,809	5,927,773
Equity		
Share capital	100,000,000	100,000,000
Statutory reserve	531,225	531,225
Retained earnings	3,384,746	4,781,011
Total equity	103,915,971	105,312,236
Total equity and liabilities	109,779,780	111,240,009

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
for the three months ended 31 March 2009

	31 March 2009 (reviewed)	31 March 2008 (reviewed)
		USD
Income from investment banking activities	446,072	210,928
Net interest income	526,621	1,140,306
Fair value gain on investments at fair value through profit or loss	-	4,719,838
Other income	-	235,390
Total income	972,693	6,306,462
Staff expenses	1,492,027	1,117,801
Premises expenses	175,145	83,755
Other expenses	701,786	451,312
Total expenses	2,368,958	1,652,868
(Loss) / profit for the period	(1,396,265)	4,653,594
Other comprehensive income / (expense)	-	-
Total comprehensive (loss) / profit for the period	(1,396,265)	4,653,594

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
for the three months ended 31 March 2009

	USD			
31 March 2009 (reviewed)	Share Capital	Statutory reserve	Retained earnings	Total
At 1 January 2009	100,000,000	531,225	4,781,011	105,312,236
Total comprehensive loss for the period	-	-	(1,396,265)	(1,396,265)
Total recognised income and expense for the period	-	-	(1,396,265)	(1,396,265)
At 31 March 2009	100,000,000	531,225	3,384,746	103,915,971
31 March 2008 (reviewed)	Share Capital	Statutory reserve	Retained earnings	Total
At 1 January 2008	100,000,000	206,938	1,862,433	102,069,371
Total comprehensive profit for the period	-	-	4,653,594	4,653,594
Total recognised income and expense for the period	-	-	4,653,594	4,653,594
At 31 March 2008	100,000,000	206,938	6,516,027	106,722,965

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
for the three months ended 31 March 2009

	31 March 2009 (reviewed)	31 March 2008 (reviewed)
		USD
OPERATING ACTIVITIES		
Income from investment banking services received	356,387	1,954,644
Income from placements with a financial institution received	1,227,269	835,877
Project costs paid	(798,844)	(267,963)
Advances recovered from employees	-	3,302
Short-term financing	(138,197)	-
Payment for staff costs	(1,449,345)	(1,048,479)
Payment for premises costs	(175,145)	(83,755)
Payment for other expenses	(764,058)	(2,210,983)
Advance paid for a project	-	(1,000,000)
Investors funds received	467,213	8,080,787
Cash flows from operating activities	(1,274,720)	6,263,430
INVESTING ACTIVITIES		
Purchase of equipment	(195,692)	(166,036)
Proceeds from sale of available-for-sale investments	-	559,886
Cash flows from investing activities	(195,692)	393,850
Net increase in cash and cash equivalents	1,470,412	6,657,280
Cash and cash equivalents at beginning of the period	62,180,287	88,082,964
Cash and cash equivalents at end of the period	60,709,875	94,740,244
Represented by:		
Cash and balances with banks	668,762	549,044
Placements with a financial institution	60,041,113	94,191,200
	60,709,875	94,740,244